### NECA-IBEW Pension Tust Fund

2120 Hubbard Avenue • Decatur, IL 62526-2871 217-875-0254 • 800-765-4239 • Fax 217-875-9563





## REQUEST FOR REVIEW OF AN ADVERSE BENEFIT DETERMINATION

Please complete (in printing) this adverse benefit determination appeal form and return to: Attention: Appeals Committee, NECA-IBEW Pension Trust Fund, 2120 Hubbard Avenue, Decatur, IL 62526-2871. You have <u>up</u> to but not more than 60 (180 for disability) calendar days after receipt of the written denial notice to decide whether you wish to file an appeal.

| 1  | moor                |                                     |                            |  |  |
|--|---------------------|-------------------------------------|----------------------------|--|--|
| articipant's address:                                    | <u> </u>            | · 1/ DO1                            |                            |  |  |
| Participant's address:Street and/or P.O. number          |                     |                                     |                            |  |  |
|  | City                | State                               | Zip                        |  |  |
| articipant's telephone numbe                             | T:                  |                                     |                            |  |  |
| _  | Home                | (Area Code + Number)                | Work                       |  |  |
| atient's E-mail address:<br><u>DNLY</u> IF YOU CONSENT T | O BEING CONT        | ACTED VIA E-MAIL)                   |                            |  |  |
| ignature of Participant or Pa                            | rticipant's Represe | entative                            | Date                       |  |  |
|  |                     |                                     |                            |  |  |
| lease state the benefits being                           | denied:             |                                     |                            |  |  |
| lease state the benefits being                           | g denied:           |                                     |                            |  |  |
| Please state the benefits being                          | g denied:           |                                     |                            |  |  |
|  |                     | ision was incorrect and that the be | enefit should be approved? |  |  |
|  |                     | ision was incorrect and that the be | enefit should be approved? |  |  |
|  |                     | ision was incorrect and that the be | enefit should be approved? |  |  |

| You may submit additional pages, if necessary. Also, submit all written comments, documents, records and other information relevant to the denied benefits.  |
|--|
| You have the right to have this appeal decided on the basis of your written information, to appear in person before the individuals involved in reviewing your appeal, or to authorize an individual to present all of your information, or both.                                |
| Any expenses incurred in connection with your appeal by you, or on your behalf, will be your responsibility.   |
| After we receive your Request for Review of an Adverse Benefit Determination form, you will be notified (by one or more methods) in writing, by telephone, facsimile, e-mail or any other expeditious method, of the date, time and location that your appeal will be discussed. |
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#### **NECA-IBEW**

## PENSION TRUST FUND 2120 HUBBARD AVENUE • DECATUR, ILLINOIS 62526-2871 • TELEPHONE: (217) 875-0254

# AUTHORIZATION FOR RELEASE OF INFORMATION FOR APPEAL OF AN ADVERSE BENEFIT DETERMINATION

#### SECTION A: MUST BE COMPLETED BY PARTICIPANT OR PARTICIPANT'S REPRESENTATIVE

| I hereby authorize the use or disclosure of my individually identifiable information to those individuals listed below. I understand that this authorization is voluntary.                           |
|--|
| Participant's name:  |
| Participant's Social Security Number:  |
| Specific description of benefit(s) being denied:   |
| ·  |
|  |
| -1-<br>Persons to whom disclosure will be made:  |
| 2 Union and 2 Employer Trustees of NECA-IBEW Pension Appeals Committee Fund Administrator and/or designated representative Fund Legal Counsel Fund Consultant  |
| Section B: NECA-IBEW Pension Trust Fund has requested this authorization due to the Fund's policy of no disclosing Individual identifiable information without written consent from the participant. |
| Section C: Must be completed by the participant or participant's representative  |
| The participant or participant's representative must read and initial the following statements:  |
| 1. I understand that the payment of benefits will not be affected if I do not sign this form.  Initials:   |
| 2. I understand that I may see and copy the information described on this form if I ask for it and that I receive a copy of this form after I sign it.  Initials:                                    |

| ension Trust Fund in writing, but if I do it won't have any affect on any actions taken before              |           |       |  |
|---|-----------|-------|--|
| NECA-IBEW received the revocation.  | Initials: |       |  |
| 4. I understand I may terminate this authorization on a specific date.  This authorization will expire on// | Initials: | ***** |  |
| Signature of participant or participant's representative:   |           |       |  |
| Printed name of patient's representative:   |           |       |  |
| Relationship to the participant:  |           |       |  |
|   |           |       |  |

#### FORM MUST BE COMPLETED BEFORE SIGNING!

\*YOU MAY REFUSE TO SIGN THIS AUTHORIZATION\*

#### **NECA-IBEW**

### PENSION





2120 HUBBARD AVENUE • DECATUR, ILLINOIS 62526-2871

TELEPHONE: (217) 875-0254

# AUTHORIZATION FOR DESIGNATION OF REPRESENTATIVE FOR APPEAL OF AN ADVERSE BENEFIT DETERMINATION

This form must be completed if a participant wants an individual(s) to represent him/her regarding the denial of benefits listed below. This form authorizes NECA-IBEW Pension Trust Fund to share information in its possession with the designated representative listed below.

| Determination:  | Бепеји          |
|---|-----------------|
| Representative's name:  |                 |
| Representative's name:  |                 |
| This authorization is valid <u>ONLY</u> for the following denied Claim for benefit:                       |                 |
| Describe the Benefit being denied:  |                 |
| ·   |                 |
|   |                 |
|   |                 |
|   |                 |
| Any expenses incurred in connection with your appeal by you and/or on your representative responsibility. | e, will be your |
|   |                 |
| Signature of Participant Date   |                 |